

Croatia

Imports: CIF, by origin

Exports: FOB, by last known destination

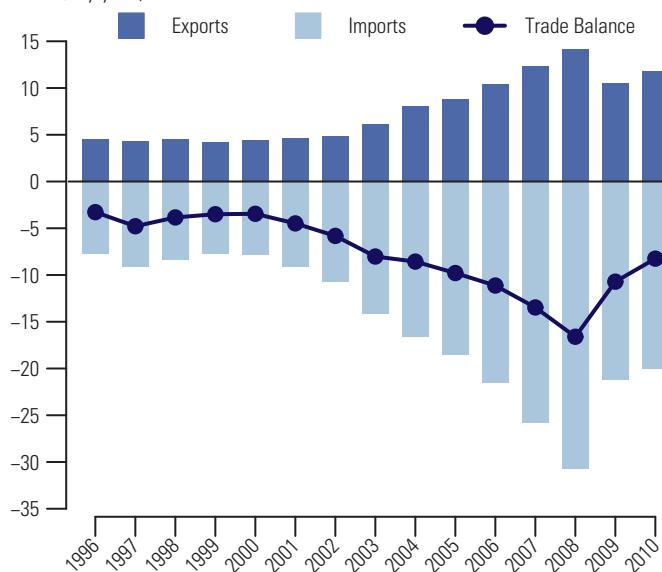
Trade System: Special

Overview:

From 2006 to 2010, Croatia's exports increased on average by 3.3 percent each year to reach 11.8 bln US\$ despite contracting sharply in 2009 by 25.7 percent (see table 1 and graph 1). Imports, on the other hand, continued to decrease by 5.4 percent to reach 20.1 bln US\$ in 2010 even after a significant drop of 31.0 percent in 2009 (see table 2 and graph 1). This resulted in a trade deficit of 8.2 bln US\$ in 2010, compared to 10.7 bln US\$ in 2009 (see graph 1). This deficit came largely from trade with Developed Europe (-5.0 bln US\$) (see graph 2). Trade was also in deficit with Commonwealth of Independent States (-2.0 bln US\$) and Eastern Asia (-1.7 bln US\$). Trade, however, recorded a surplus of less than 1.0 bln US\$ with South-Eastern Europe. By partners, trade was diversified: in 2010, 21 major partners accounted for 80 percent of exports and 18 for imports (see graph 3).

Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)



Exports Profile:

In 2010, machinery and transport equipment (SITC section 7), the largest commodity group, accounted for 31.7 percent of exports followed by manufactured goods classified chiefly by material (SITC section 6) and miscellaneous manufactured articles (SITC section 8) respectively with 14.1 and 12.6 percent (see table 1). Three major partners for exports in 2010 were Italy, Bosnia Herzegovina and Germany (see table 4). Over the last three years, top products for exports included petroleum oils, other than crude (HS code 2710), cruise ships, excursion boats, ferry-boats, cargo ships, barges (HS code 8901) and electrical transformers, static converters (HS code 8504) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	11806.9	3.3	12.5	100.0
0+1	1260.8	2.4	-0.1	10.7
2+4	821.3	6.9	22.5	7.0
3	1469.0	-1.6	7.6	12.4
5	1344.4	9.0	32.6	11.4
6	1669.0	1.9	5.6	14.1
7	3747.7	5.8	20.9	31.7
8	1485.5	-1.0	-0.7	12.6
9	9.2	57.5	115.3	0.1

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

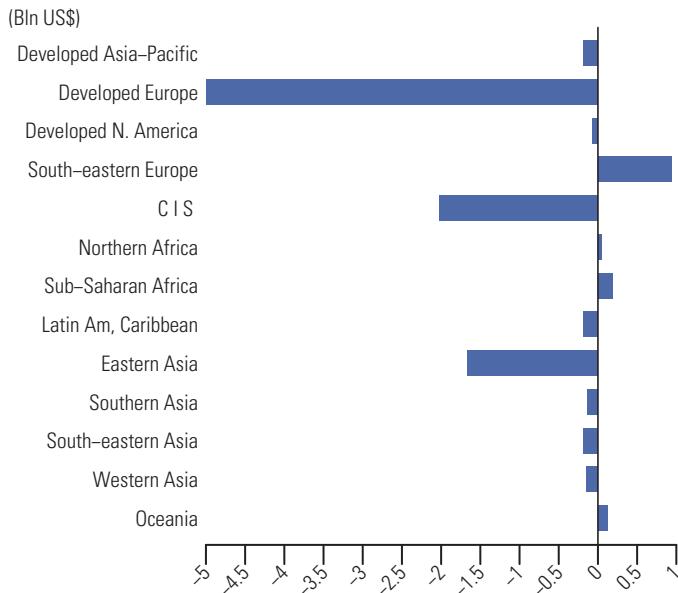
SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	20053.9	-1.7	-5.4	100.0
0+1	1981.6	4.0	-3.5	9.9
2+4	415.2	-1.4	-2.0	2.1
3	3770.6	2.5	5.1	18.8
5	2825.9	4.9	7.9	14.1
6	3609.8	-3.7	-6.1	18.0
7	5148.5	-7.2	-14.9	25.7
8	2296.1	-2.0	-11.9	11.4
9	6.2	-11.3	-73.8	0.0

Table 3: Top 10 export commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2008	2009	2010	2008	2009	2010	
All Commodities.....		14123.7	10491.8	11806.9				
2710 Petroleum oils, other than crude.....		1220.2	872.3	1109.1	0.9	0.5	0.6	334
8901 Cruise ships, excursion boats, ferry-boats, cargo ships, barges.....		1479.9	690.5	841.8				793
8504 Electrical transformers, static converters.....		423.4	454.8	383.8				771
2711 Petroleum gases and other gaseous hydrocarbons.....		417.0	379.5	284.8	0.7	0.5	0.6	343
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		284.9	307.7	400.4	98.4	104.9	137.6	542
4407 Wood sawn or chipped lengthwise, sliced or peeled.....		255.6	182.8	206.4	472.3		376.6	248
9401 Seats (other than those of heading 94.02).....		229.6	173.4	205.5				821
3901 Polymers of ethylene, in primary forms.....		198.6	117.6	190.1	1.7	1.1	1.5	571
3102 Mineral or chemical fertilisers, nitrogenous.....		185.3	127.9	163.1	0.5	0.2	0.3	562
8905 Light-vessels, fire-floats, dredgers, floating cranes and other vessels.....		0.8	43.4	428.8		10.9	mln US\$/unit	793

Graph 2: Trade Balance by MDG Regions in 2010



Graph 3: Partner concentration of trade in 2010

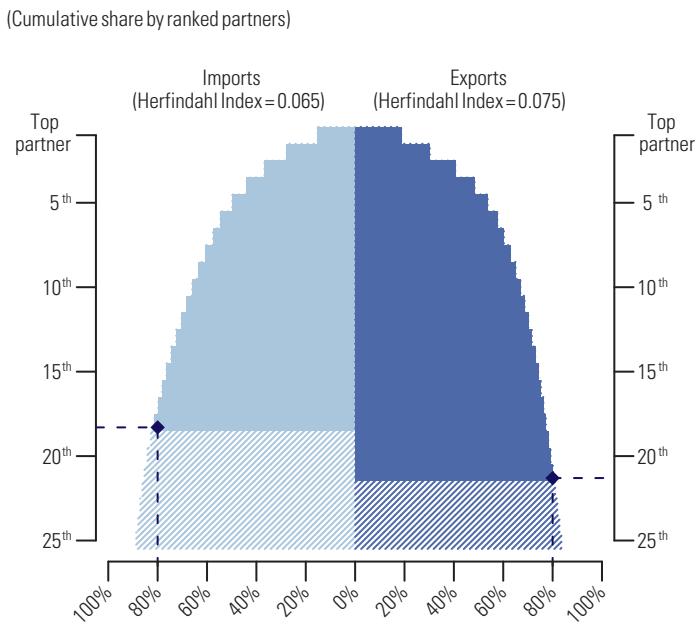


Table 4: Exports by principal countries and SITC sections in 2010

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)									Total
		0+1	2+4	3	5	6	7	8	9	Total	
World.....	11 806.9	10.7	7.0	12.4	11.4	14.1	31.7	12.6	0.1	100	
Italy.....	2 210.0	5.9	12.6	9.9	7.9	12.6	32.4	18.4	0.3	100	
Bosnia Herzegovina.....	1 368.3	27.9	4.9	30.1	10.6	13.2	7.5	5.7	...	100	
Germany.....	1 218.6	4.9	5.6	1.5	4.4	18.5	30.7	34.2	0.2	100	
Slovenia.....	923.9	13.7	16.4	2.9	14.4	23.5	21.4	7.7	0.0	100	
Austria.....	624.3	4.6	8.2	0.2	4.0	15.7	50.4	16.9	0.0	100	
Serbia.....	463.2	16.7	6.0	10.7	19.0	24.7	14.1	8.9	...	100	
Luxembourg.....	314.4	0.1	0.0	0.6	98.9	0.4	...	100	
USA.....	294.3	7.9	0.2	0.2	34.2	16.4	12.3	28.7	...	100	
Hungary.....	264.2	16.2	7.8	24.9	15.7	24.9	7.3	3.4	...	100	
Russian Federation.....	230.5	7.7	0.1	1.6	71.6	2.7	14.1	2.2	...	100	

Imports Profile:

In 2010, machinery and transport equipment (SITC section 7) accounted for 25.7 percent of total imports followed by mineral fuels, lubricants and related materials (SITC section 3) and manufactured goods classified chiefly by material (SITC section 6) respectively with 18.8 and 18.0 percent (see table 2). Three major products for imports over the last three years were petroleum oils and oils obtained from bituminous minerals, crude (HS code 2709), motor cars and other motor vehicles principally designed for the transport (HS code 8703) and petroleum oils, other than crude (HS code 2710) (see table 5).

Table 5: Top 10 import commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2008	2009	2010	2008	2009	2010	
All Commodities.....		30 727.0	21 204.9	20 053.9				
2709 Petroleum oils and oils obtained from bituminous minerals, crude		2 568.8	1 792.2	2 027.6	0.7	0.4	0.6	US\$/kg 333
8703 Motor cars and other motor vehicles principally designed for the transport		1 621.7	713.9	607.9	16.0	14.2	12.7	thsd US\$/unit 781
2710 Petroleum oils, other than crude.....		1 346.5	602.8	838.9	1.0	0.6	0.8	US\$/kg 334
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		640.1	618.9	590.9	95.0	88.2	78.8	US\$/kg 542
2716 Electrical energy.....		605.7	570.7	381.2	73.2	73.6	56.5	US\$/MWh 351
2711 Petroleum gases and other gaseous hydrocarbons.....		563.3	454.1	328.9	0.7	0.6	0.5	US\$/kg 343
8517 Electrical apparatus for line telephony or line telegraphy.....		494.4	354.8	316.0				764
8901 Cruise ships, excursion boats, ferry-boats, cargo ships, barges.....		730.8	120.4	235.4				793
8471 Automatic data processing machines and units thereof.....		353.7	248.6	242.4	113.7	130.1	127.0	US\$/unit 752
7208 Flat-rolled products of iron or non-alloy steel.....		434.7	185.2	149.7	1.1	0.8	0.8	US\$/kg 673