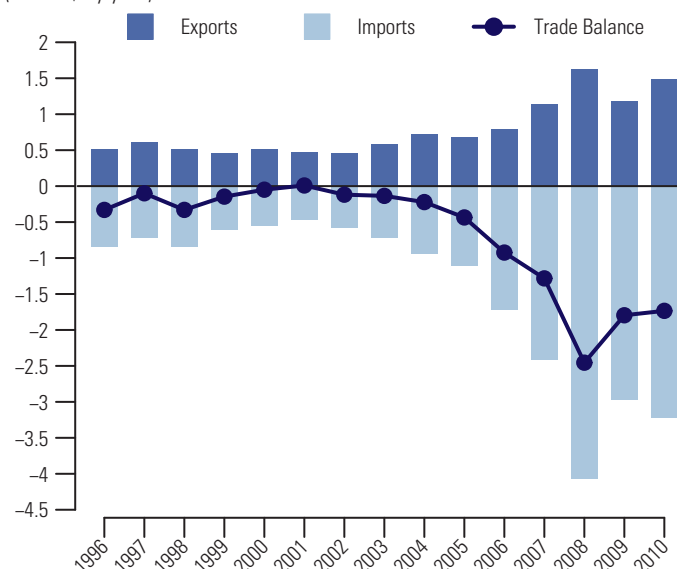


Overview:

After three years of continuous growth marked by a peak of 1.6 bln US\$ in 2008, the value of the exports of Kyrgyzstan significantly dropped by 27.2 percent in 2009 but bounced back by 26.3 percent to 1.5 bln US\$ in 2010 (see table 1 and graph 1). Imports showed a similar development increasing by 8.4 percent in 2010 to 3.2 bln US\$ (see table 2 and graph 1). This resulted in a trade deficit of 1.7 bln US\$ in 2010, compared to 2.5 bln US\$ in 2008 (see graph 1). Deficit with the Commonwealth of Independent States alone amounted to 1.2 bln US\$ (see graph 2). Major deficit was also recorded with Eastern Asia (-687.0 mln US\$). Trade was concentrated among a few partners: in 2010, 5 (respectively 7) major partners accounted for 80 percent of exports (respectively imports) (see graph 3).

Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)

**Exports Profile:**

In 2010, 56.4 percent of exports were reported as commodities and transactions not classified elsewhere (SITC section 9) (see table 1). Other major commodity groups for exports included food, live animals, beverages and tobacco (SITC sections 0+1) and miscellaneous manufactured articles (SITC section 8), respectively with 12.8 and 9.5 percent of exported goods. Major destinations for exports were Switzerland, United Arab Emirates and Russian Federation (see table 4). Exports to Switzerland were almost exclusively commodities and transactions not classified elsewhere (SITC section 9). Over the last three years, top products for exports were gold (including gold plated with platinum) (HS code 7108), women's or girls' suits, ensembles, jackets, blazers, dresses, skirts (HS code 6204) and electrical energy (HS code 2716) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

| SITC | 2010 | Avg. Growth rates (%) | | 2010 share |
|-------|--------|-----------------------|-----------|------------|
| | | 2006-2010 | 2009-2010 | |
| Total | 1488.4 | 17.0 | 26.3 | 100.0 |
| 0+1 | 190.9 | 18.9 | 23.5 | 12.8 |
| 2+4 | 53.3 | -8.2 | 23.3 | 3.6 |
| 3 | 117.5 | -5.7 | 193.2 | 7.9 |
| 5 | 8.4 | -10.6 | 20.5 | 0.6 |
| 6 | 51.2 | -14.6 | 17.2 | 3.4 |
| 7 | 86.6 | 3.9 | 7.2 | 5.8 |
| 8 | 141.4 | 16.3 | 53.3 | 9.5 |
| 9 | 839.2 | 40.8 | 17.1 | 56.4 |

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

| SITC | 2010 | Avg. Growth rates (%) | | 2010 share |
|-------|--------|-----------------------|-----------|------------|
| | | 2006-2010 | 2009-2010 | |
| Total | 3222.6 | 17.0 | 8.4 | 100.0 |
| 0+1 | 494.7 | 20.6 | 6.8 | 15.4 |
| 2+4 | 104.2 | 15.3 | 10.1 | 3.2 |
| 3 | 854.0 | 14.2 | 661.6 | 26.5 |
| 5 | 322.2 | 16.0 | 18.8 | 10.0 |
| 6 | 457.9 | 17.9 | -0.8 | 14.2 |
| 7 | 694.4 | 14.2 | 41.5 | 21.5 |
| 8 | 272.9 | 29.4 | 0.8 | 8.5 |
| 9 | 22.3 | 62.1 | -97.2 | 0.7 |

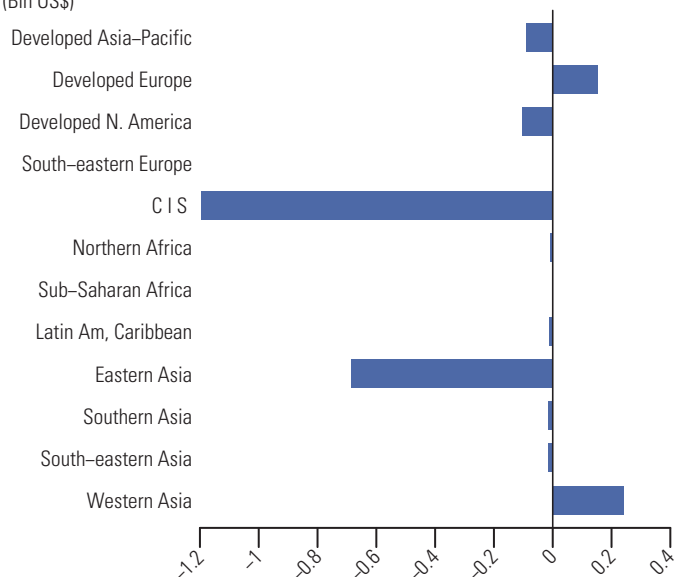
Table 3: Top 10 export commodities 2008 to 2010

(Value in million US\$)

| HS code | 4-digit heading of Harmonized System 2007 | Value (million US\$) | | | Unit value | | | | SITC code |
|---------|---|----------------------|--------|--------|------------|------|------|--------------|-----------|
| | | 2008 | 2009 | 2010 | 2008 | 2009 | 2010 | Unit | |
| | All Commodities..... | 1617.6 | 1178.3 | 1488.4 | | | | | |
| 7108 | Gold (including gold plated with platinum)..... | 463.5 | 529.5 | 668.3 | 26.4 | 32.4 | 39.0 | thsd US\$/kg | 971 |
| 9999 | Commodities not specified according to kind..... | 459.0 | 187.1 | 170.9 | | | | | 931 |
| 6204 | Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts..... | 47.0 | 30.1 | 45.7 | 2.4 | 1.8 | 1.9 | US\$/unit | 842 |
| 2716 | Electrical energy..... | 25.1 | 37.3 | 48.4 | 43.3 | 40.9 | 29.6 | US\$/MWh | 351 |
| 0713 | Dried leguminous vegetables, shelled, whether or not skinned or split..... | 20.4 | 30.1 | 35.3 | 0.6 | 0.5 | 0.6 | US\$/kg | 054 |
| 6206 | Women's or girls' blouses, shirts and shirt-blouses..... | 30.4 | 23.4 | 28.8 | 1.9 | 1.6 | 1.6 | US\$/unit | 842 |
| 5201 | Cotton, not carded or combed..... | 23.7 | 21.5 | 27.8 | 1.0 | 1.0 | 1.4 | US\$/kg | 263 |
| 2710 | Petroleum oils, other than crude..... | 0.5 | ... | 67.1 | 0.2 | | 0.6 | US\$/kg | 334 |
| 8539 | Electric filament or discharge lamps, including sealed beam lamp units..... | 21.1 | 18.5 | 19.7 | | | | | 778 |
| 2401 | Unmanufactured tobacco; tobacco refuse..... | 14.9 | 14.2 | 21.1 | 2.3 | 2.9 | 3.1 | US\$/kg | 121 |

Graph 2: Trade Balance by MDG Regions in 2010

(Bln US\$)



Graph 3: Partner concentration of trade in 2010

(Cumulative share by ranked partners)

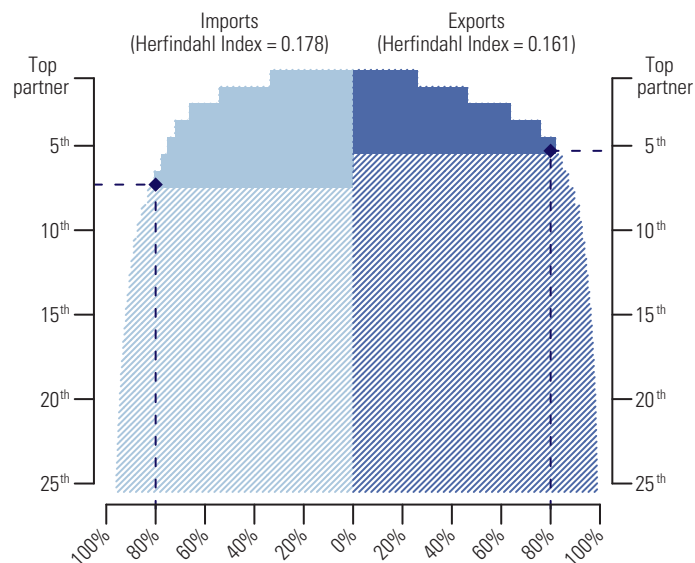


Table 4: Exports by principal countries and SITC sections in 2010

(Value in million US\$, percentages of country total)

| Country | Total | Shares by SITC sections (%) | | | | | | | | | Total |
|---------------------------|--------|-----------------------------|-------|------|-----|------|------|------|------|-----|-------|
| | | 0 + 1 | 2 + 4 | 3 | 5 | 6 | 7 | 8 | 9 | | |
| World..... | 1488.4 | 12.8 | 3.6 | 7.9 | 0.6 | 3.4 | 5.8 | 9.5 | 56.4 | 100 | |
| Switzerland..... | 387.9 | 0.0 | 0.0 | ... | 0.0 | 0.4 | 0.0 | 0.0 | 99.6 | 100 | |
| United Arab Emirates..... | 302.2 | 0.5 | 0.0 | 4.4 | 0.0 | 0.3 | 1.3 | 0.0 | 93.3 | 100 | |
| Russian Federation..... | 257.8 | 20.1 | 8.2 | 7.3 | 1.0 | 2.6 | 8.8 | 49.4 | 2.7 | 100 | |
| Kazakhstan..... | 181.7 | 40.5 | 0.3 | 27.1 | 1.6 | 12.4 | 7.7 | 4.7 | 5.6 | 100 | |
| USA..... | 90.3 | 0.0 | 0.0 | 0.1 | 0.0 | 0.1 | 0.0 | 0.0 | 99.7 | 100 | |
| Uzbekistan..... | 40.2 | 10.5 | 28.2 | 10.3 | 1.3 | 9.7 | 37.3 | 2.6 | ... | 100 | |
| France..... | 38.2 | 1.2 | 0.2 | 1.0 | 0.0 | 0.0 | 0.9 | 0.0 | 96.7 | 100 | |
| Turkey..... | 37.2 | 58.8 | 15.9 | 22.3 | 0.0 | 1.6 | 1.1 | 0.3 | 0.0 | 100 | |
| China..... | 28.3 | 3.0 | 25.0 | 26.4 | 0.8 | 24.6 | 17.7 | 1.2 | 1.4 | 100 | |
| Canada..... | 16.7 | 0.0 | 0.1 | ... | 0.0 | 0.0 | 8.5 | 0.5 | 90.8 | 100 | |

Imports Profile:

In 2010, imports were composed of 26.5 percent of mineral fuels, lubricants and related materials (SITC section 3), 21.5 percent of machinery and transport equipment (SITC section 7) and 15.4 percent of food, live animals, beverages and tobacco (SITC sections 0+1). In addition to petroleum oils, other than crude (HS code 2710), other major imported goods over the last three years were medicaments (excluding goods of heading 30.02, 30.05 or 30.06) (HS code 3004) and petroleum gases and other gaseous hydrocarbons (HS code 2711) (see table 5).

Table 5: Top 10 import commodities 2008 to 2010

(Value in million US\$)

| HS code | 4-digit heading of Harmonized System 2007 | Value (million US\$) | | | Unit value | | | SITC code |
|--|---|----------------------|--------|--------|------------|------|-----------|---------------|
| | | 2008 | 2009 | 2010 | 2008 | 2009 | 2010 | |
| All Commodities..... | | 4072.3 | 2973.9 | 3222.6 | | | | |
| 9999 Commodities not specified according to kind..... | | 1439.7 | 807.9 | 21.8 | | | | 931 |
| 2710 Petroleum oils, other than crude..... | | 1.2 | 0.1 | 730.9 | 0.3 | 0.2 | 0.6 | US\$/kg 334 |
| 3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06)..... | | 89.3 | 77.4 | 97.6 | 20.0 | 16.6 | 20.1 | US\$/kg 542 |
| 2711 Petroleum gases and other gaseous hydrocarbons..... | | 110.7 | 71.6 | 62.7 | 0.3 | 0.4 | 0.4 | US\$/kg 343 |
| 1001 Wheat and meslin..... | | 86.3 | 62.7 | 62.3 | 0.3 | 0.2 | 0.2 | US\$/kg 041 |
| 8517 Electrical apparatus for line telephony or line telegraphy..... | | 77.8 | 31.8 | 53.8 | | | | 764 |
| 8704 Motor vehicles for the transport of goods..... | | 40.8 | 34.5 | 87.4 | 10.4 | 20.3 | 24.5 thsd | US\$/unit 782 |
| 8703 Motor cars and other motor vehicles principally designed for the transport..... | | 28.4 | 14.4 | 119.6 | 14.3 | 17.0 | 4.6 thsd | US\$/unit 781 |
| 1806 Chocolate and other food preparations containing cocoa..... | | 44.8 | 45.1 | 48.7 | 2.8 | 2.9 | 3.2 | US\$/kg 073 |
| 1701 Cane or beet sugar and chemically pure sucrose, in solid form..... | | 37.4 | 46.1 | 46.5 | 0.5 | 0.6 | 0.8 | US\$/kg 061 |