

# Madagascar

Imports: CIF, by origin

Exports: FOB, by consumption

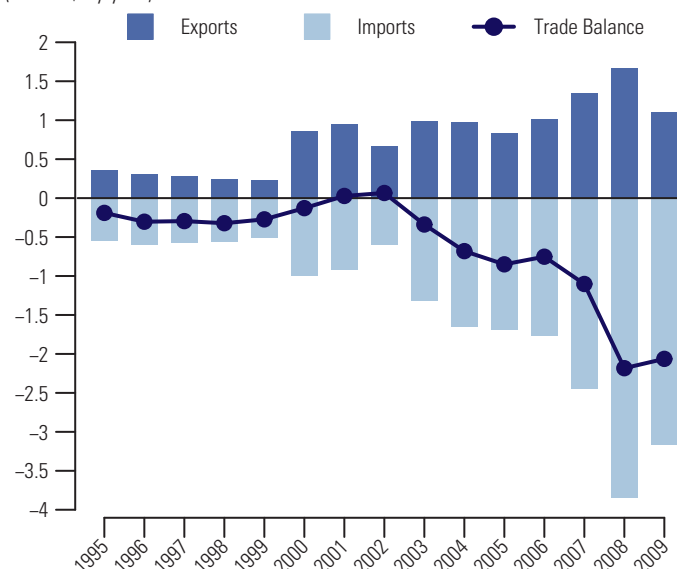
Trade System: General

## Overview:

After three years of continuous increase marked by a peak of 1.7 bln US\$ in 2008, the value of Madagascar's exports dropped by 34.3 percent in 2009 and amounted to 1.1 bln US\$ (see table 1 and graph 1). Imports showed a less pronounced development with a drop by 18.0 percent in 2009 to 3.2 bln US\$ (see table 2 and graph 1). This resulted in a trade deficit of 2.1 bln US\$ (see graph 1). Large deficits were recorded with South-eastern Asia (-711.8 mln US\$), Eastern Asia (-473.5 mln US\$) and Sub-Saharan Africa (-282.5 mln US\$) (see graph 2). In 2009, exports were concentrated among a few partners while imports were diversified: 10 major partners accounted for 80 percent of exports compared to 15 major partners for imports (see graph 3).

**Graph 1: Total imports, exports and trade balance**

(Bln US\$ by year)



## Exports Profile:

Madagascar's exports were composed largely of miscellaneous manufactured articles (SITC section 8). In 2009, its exports dropped by half and represented 43.3 percent of total exports (see table 1). Other major commodity groups for exports were food, live animals, beverages and tobacco (SITC sections 0+1) and manufactured goods classified chiefly by material (SITC section 6), respectively with 26.2 and 8.8 percent of exports. France, USA and Germany were the three largest markets for exports (see table 4). Over the last three years, top exported products were jerseys, pullovers, cardigans, waist-coats and similar articles (HS code 6110), men's or boys' suits, ensembles, jackets, blazers, trousers (HS code 6203) and women's or girls' suits, ensembles, jackets, blazers, dresses, skirts (HS code 6204) (see table 3).

**Table 1: Exports by SITC sections**

(Value in million US\$, growth and shares in percentage)

SITC	2009	Avg. Growth rates (%)		2009 share
		2005-2009	2008-2009	
Total	1 095.9	7.0	-34.3	100.0
0+1	287.6	4.2	-12.3	26.2
2+4	82.2	-1.3	-13.3	7.5
3	49.0	3.2	-45.9	4.5
5	21.6	13.6	3.3	2.0
6	96.2	16.6	34.0	8.8
7	67.8	21.2	-32.6	6.2
8	474.4	12.2	-50.0	43.3
9	17.1	-28.9	41.3	1.6

**Table 2: Imports by SITC sections**

(Value in million US\$, growth and shares in percentage)

SITC	2009	Avg. Growth rates (%)		2009 share
		2005-2009	2008-2009	
Total	3 159.3	17.0	-18.0	100.0
0+1	252.8	3.7	-18.6	8.0
2+4	107.6	21.3	-14.6	3.4
3	327.4	5.2	-35.8	10.4
5	192.9	12.0	-29.2	6.1
6	1 139.6	25.3	-4.9	36.1
7	881.1	21.0	-27.5	27.9
8	249.8	22.9	20.7	7.9
9	8.2	-35.0	-24.2	0.3

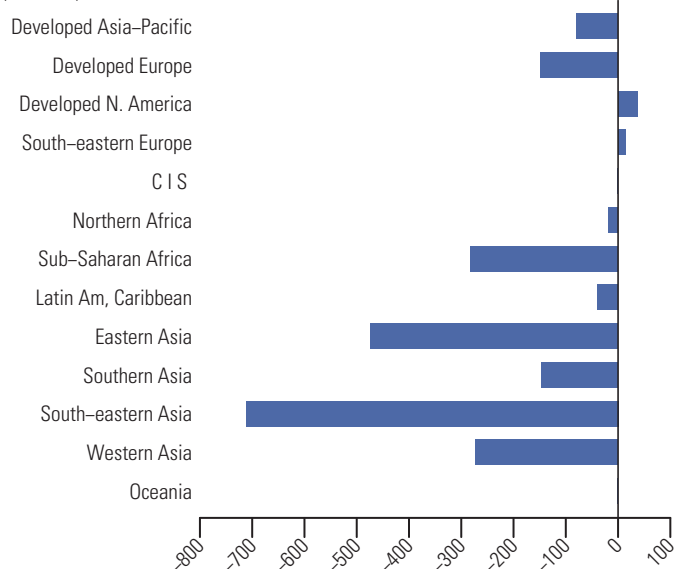
**Table 3: Top 10 export commodities 2007 to 2009**

(Value in million US\$)

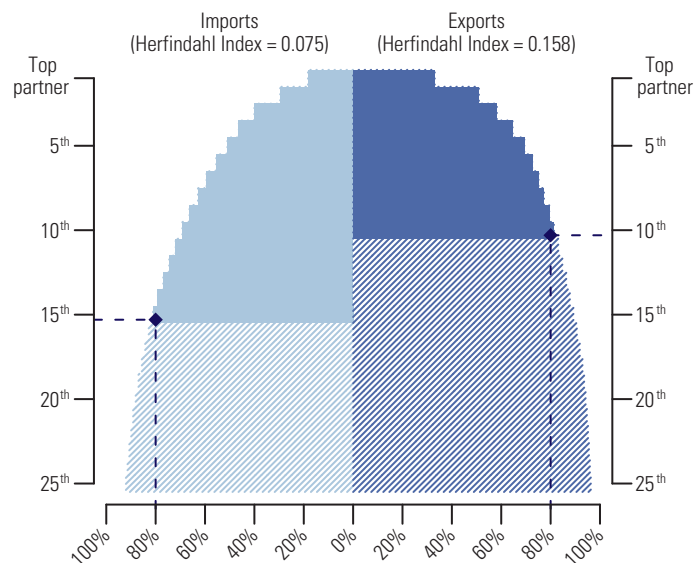
HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2007	2008	2009	2007	2008	2009	
	All Commodities.....	1 343.3	1 667.4	1 095.9				
6110	Jerseys, pullovers, cardigans, waist-coats and similar articles.....	161.3	187.6	134.0	10.8	22.2	22.1	US\$/unit 845
6203	Men's or boys' suits, ensembles, jackets, blazers, trousers.....	45.0	289.3	43.4	4.9			US\$/unit 841
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts.....	96.3	182.5	89.5	5.1			US\$/unit 842
0306	Crustaceans, whether in shell or not.....	135.9	116.9	82.6	10.1	10.2	8.8	US\$/kg 036
2710	Petroleum oils, other than crude.....	56.3	90.2	48.3	1.0	1.3	0.9	US\$/kg 334
0905	Vanilla.....	56.7	50.1	44.2	18.4	22.5	21.6	US\$/kg 075
0907	Cloves (whole fruit, cloves and stems).....	38.1	30.1	48.4	2.8	3.6	3.1	US\$/kg 075
1604	Prepared or preserved fish; caviar.....	43.0	32.4	23.0	3.5	4.3	3.7	US\$/kg 037
4819	Cartons, boxes, cases, bags and other packing containers, of paper.....	74.2	7.7	6.2	13.8	1.1	1.1	US\$/kg 642
6206	Women's or girls' blouses, shirts and shirt-blouses.....	9.0	63.0	12.4	7.3			US\$/unit 842

**Graph 2: Trade Balance by MDG Regions in 2009**

(MIn US\$)


**Graph 3: Partner concentration of trade in 2009**

(Cumulative share by ranked partners)


**Table 4: Exports by principal countries and SITC sections in 2009**

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)									Total
		0 + 1	2 + 4	3	5	6	7	8	9		
World.....	1095.9	26.2	7.5	4.5	2.0	8.8	6.2	43.3	1.6	100	
France.....	362.6	39.8	1.2	6.4	2.4	5.3	1.8	42.0	1.0	100	
USA.....	196.0	8.4	1.4	0.0	0.4	0.9	0.8	88.1	0.1	100	
Areas, nes.....	79.6	0.4	0.5	13.9	2.0	66.7	1.3	4.9	10.4	100	
Germany.....	69.9	11.4	9.1	0.0	1.2	1.8	3.9	72.2	0.4	100	
China.....	52.3	0.4	85.0	...	2.5	7.1	4.1	0.9	0.0	100	
United Kingdom.....	35.1	3.2	0.7	0.0	1.0	0.7	9.3	85.2	0.0	100	
Italy.....	27.9	26.4	14.6	2.1	0.0	2.7	0.7	52.5	1.0	100	
Singapore.....	24.0	93.6	0.9	...	2.4	1.1	1.6	0.4	...	100	
Spain.....	23.5	21.3	4.1	15.5	2.4	2.0	0.9	52.9	0.9	100	
India.....	20.8	60.4	21.1	...	3.9	3.1	11.3	0.1	...	100	

**Imports Profile:**

In 2009, manufactured goods classified chiefly by material (SITC section 6) and machinery and transport equipment (SITC section 7) accounted respectively for 36.1 and 27.9 percent of imported goods (see table 2). Other major commodity groups included mineral fuels, lubricants and related materials (SITC section 3) (10.4 percent) and food, live animals, beverages and tobacco (SITC sections 0+1) (8.0 percent). Over the last three years, top imported products were petroleum oils, other than crude (HS code 2710), structures (excluding prefabricated buildings of heading 94.06) (HS code 7308) and yarn of carded wool, not put up for retail sale (HS code 5106) (see table 5).

**Table 5: Top 10 import commodities 2007 to 2009**

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value				SITC code
		2007	2008	2009	2007	2008	2009	Unit	
All Commodities.....		2445.5	3850.6	3159.3					
2710 Petroleum oils, other than crude.....		390.3	490.8	315.0	0.7	0.9	0.6	US\$/kg	334
7308 Structures (excluding prefabricated buildings of heading 94.06).....		39.4	76.6	493.8	2.6	3.0	17.0	US\$/kg	691
5106 Yarn of carded wool, not put up for retail sale.....		76.7	61.6	54.7	39.7	42.9	37.2	US\$/kg	651
1006 Rice.....		61.4	74.0	47.2	0.3	0.5	0.4	US\$/kg	042
8517 Electrical apparatus for line telephony or line telegraphy.....		61.4	72.4	47.1					764
8474 Machinery for sorting, screening, separating, washing, crushing, grinding.....		33.1	71.7	60.7					728
8703 Motor cars and other motor vehicles principally designed for the transport.....		49.9	66.0	47.7	17.9		18.5	thsd US\$/unit	781
8704 Motor vehicles for the transport of goods.....		47.9	75.5	38.5	18.7			thsd US\$/unit	782
1701 Cane or beet sugar and chemically pure sucrose, in solid form.....		40.4	47.9	54.2	0.4	0.4	0.4	US\$/kg	061
8502 Electric generating sets and rotary converters.....		48.3	63.5	29.6	195.1			US\$/unit	716