

# Mozambique

Imports: CIF, by origin

Exports: FOB, by last known destination

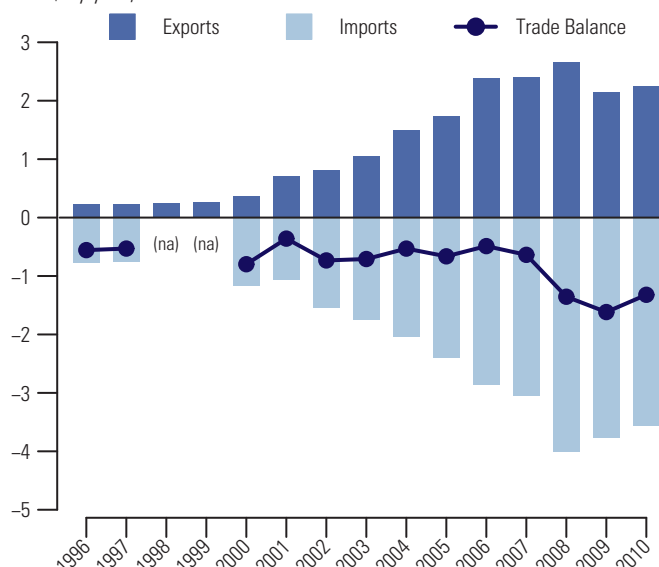
Trade System: General

## Overview:

After several years of continuous growth marked by a peak of 2.6 bln US\$ in 2008, the value of the exports of Mozambique dropped in 2009 but increased again in 2010 by 4.5 percent to amount to 2.2 bln US\$, still well below its 2008 level (see table 1 and graph 1). Imports, on the other hand, continued to decrease (in 2010 by 5.3 percent) to reach 3.6 bln US\$. This resulted in a trade deficit of 1.3 bln US\$ in 2010, slightly lower than the 2009 deficit of 1.6 bln US\$ (see graph 1). This deficit came largely from trade with Sub-Saharan Africa (-0.8 bln US\$), Southern Asia (-0.2 bln US\$) and Western Asia (-0.2 bln US\$) (see graph 2). Trade, however, recorded a surplus with Developed Europe (+0.3 bln US\$). Exports were more concentrated among partners: in 2010, 4 major partners accounted for 80 percent of exported goods compared to 12 major partners for imports (see graph 3).

## Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)



## Exports Profile:

In 2010, manufactured goods classified chiefly by material (SITC section 6) was the largest commodity group for exports and accounted for 52.4 percent of exported goods (see table 1). Other major commodity groups included mineral fuels, lubricants and related materials (SITC section 3) and food, live animals, beverages and tobacco (SITC sections 0+1) with respectively 19.9 percent and 13.9 percent of exports. Netherlands, the top partner for exports, accounted for 52.7 percent of exported goods (see table 4). Other major destinations for exports in 2010 included South Africa and Portugal. A large share of exports to Netherlands (98.1 percent) were manufactured goods classified chiefly by material (SITC section 6). Top exported products over the last three years were unwrought aluminium (HS code 7601), electrical energy (HS code 2716) and unmanufactured tobacco; tobacco refuse (HS code 2401) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	2243.1	-1.5	4.5	100.0
0+1	312.8	-2.3	-29.5	13.9
2+4	163.6	6.5	-18.1	7.3
3	447.4	6.4	19.6	19.9
5	1.6	-2.0	-72.4	0.1
6	1174.3	-4.6	4245.3	52.4
7	38.5	-16.6	-77.8	1.7
8	20.5	-3.1	-58.6	0.9
9	84.2	20.8	-90.4	3.8

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	3564.2	5.6	-5.3	100.0
0+1	336.4	-0.8	-32.7	9.4
2+4	126.0	11.0	-9.3	3.5
3	710.2	10.0	22.2	19.9
5	240.8	6.4	-11.3	6.8
6	448.7	7.6	-11.9	12.6
7	927.3	6.9	-14.6	26.0
8	157.7	1.7	-24.7	4.4
9	617.2	1.9	31.8	17.3

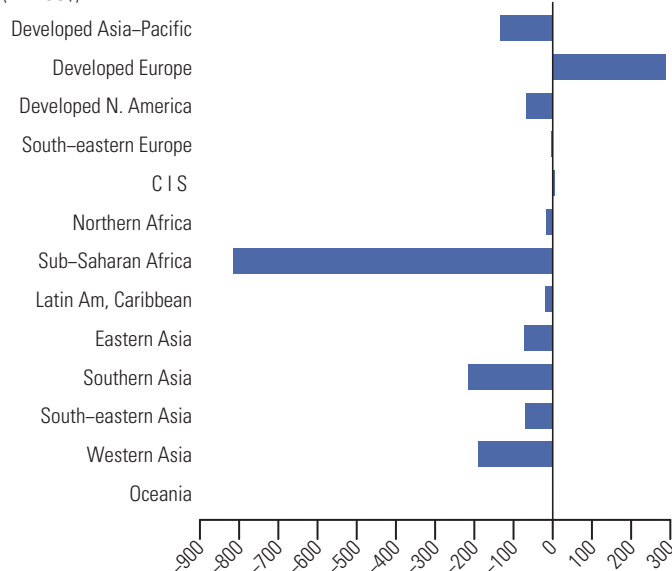
Table 3: Top 10 export commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2002	Value (million US\$)			Unit value				SITC code
		2008	2009	2010	2008	2009	2010	Unit	
	All Commodities.....	2 653.3	2 147.2	2 243.1					
7601	Unwrought aluminium.....	1 451.8	...	1 159.6	2.4		1.8	US\$/kg	684
9999	Commodities not specified according to kind.....	199.0	867.7	83.7					931
2716	Electrical energy.....	226.4	274.4	276.5	49.9	79.0	54.8	US\$/MWh	351
2401	Unmanufactured tobacco; tobacco refuse.....	193.0	179.3	142.6	3.4	4.1	4.8	US\$/kg	121
2711	Petroleum gases and other gaseous hydrocarbons.....	4.5	90.2	135.4					343
0306	Crustaceans, whether in shell or not.....	68.7	60.3	52.3	6.8	7.1	6.3	US\$/kg	036
1207	Other oil seeds and oleaginous fruits.....	37.1	45.3	20.1					222
2710	Petroleum oils, other than crude.....	56.0	8.8	35.0					334
4407	Wood sawn or chipped lengthwise, sliced or peeled.....	25.9	28.7	43.4	546.5		713.0	US\$/m <sup>3</sup>	248
2614	Titanium ores and concentrates.....	28.8	43.8	19.7		0.5	0.6	US\$/kg	287

Graph 2: Trade Balance by MDG Regions in 2010

(Mln US\$)



Graph 3: Partner concentration of trade in 2010

(Cumulative share by ranked partners)

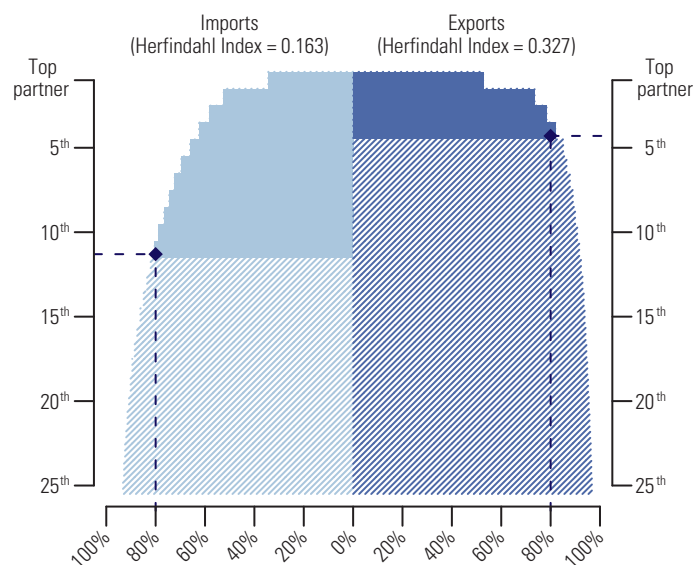


Table 4: Exports by principal countries and SITC sections in 2010

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)									Total
		0 + 1	2 + 4	3	5	6	7	8	9		
World.....	2243.1	13.9	7.3	19.9	0.1	52.4	1.7	0.9	3.8	100	
Netherlands.....	1181.9	1.9	0.0	...	...	98.1	0.0	...	...	100	
South Africa.....	467.2	8.7	2.3	81.2	0.0	1.0	3.0	3.7	0.0	100	
Portugal.....	108.3	21.4	0.9	...	0.1	0.1	0.3	0.0	77.1	100	
China.....	79.6	8.1	90.6	...	...	1.2	0.1	0.0	...	100	
Zimbabwe.....	72.1	23.8	0.0	74.0	0.4	1.0	0.7	0.0	...	100	
Spain.....	30.6	83.6	14.6	...	...	1.6	0.1	0.0	...	100	
India.....	30.4	81.4	11.5	...	0.0	6.5	0.3	0.3	...	100	
Malawi.....	27.0	53.0	5.1	35.0	0.4	3.4	1.7	1.4	...	100	
Germany.....	20.4	98.8	1.1	...	0.0	0.1	0.0	...	...	100	
Areas, nes.....	19.4	21.6	12.7	14.0	3.1	5.1	36.2	5.8	1.5	100	

**Imports Profile:**

Imports of machinery and transport equipment (SITC section 7) decreased by 14.6 percent and accounted for 26.0 percent of imported goods (see table 2). Imports of mineral fuels, lubricants and related materials (SITC section 3), on the other hand, increased by 22.2 percent and represented 19.9 percent of imported goods. Other major commodity groups included commodities and transactions not classified elsewhere (SITC section 9) and manufactured goods classified chiefly by material (SITC section 6) respectively with 17.3 and 12.6 percent of imports in 2010. Top imported products over the last three years were petroleum oils, other than crude (HS code 2710), motor vehicles for the transport of goods (HS code 8704) and electrical energy (HS code 2716) (see table 5).

Table 5: Top 10 import commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2002	Value (million US\$)			Unit value				SITC code
		2008	2009	2010	2008	2009	2010	Unit	
All Commodities.....		4007.8	3764.2	3564.2					
9999 Commodities not specified according to kind.....		674.9	468.3	617.2					931
2710 Petroleum oils, other than crude.....		650.8	411.5	520.6					334
8704 Motor vehicles for the transport of goods.....		168.9	180.9	146.6					782
2716 Electrical energy.....		122.1	127.3	157.4	53.2	82.5	57.1	US\$/MWh	351
1006 Rice.....		114.5	152.3	74.1	0.6	1.0	0.9	US\$/kg	042
8703 Motor cars and other motor vehicles principally designed for the transport.....		96.6	102.5	79.3		17.6	17.8	thsd US\$/unit	781
1001 Wheat and meslin.....		106.2	96.9	64.2	0.3	0.4	0.3	US\$/kg	041
2523 Portland cement, aluminous cement, slag cement.....		53.9	74.8	55.2					661
1511 Palm oil and its fractions.....		70.9	50.9	52.3	0.7		0.7	US\$/kg	422
8701 Tractors (other than tractors of heading 87.09).....		48.3	50.4	37.3					722