

Poland

Imports: CIF, by origin

Exports: FOB, by last known destination

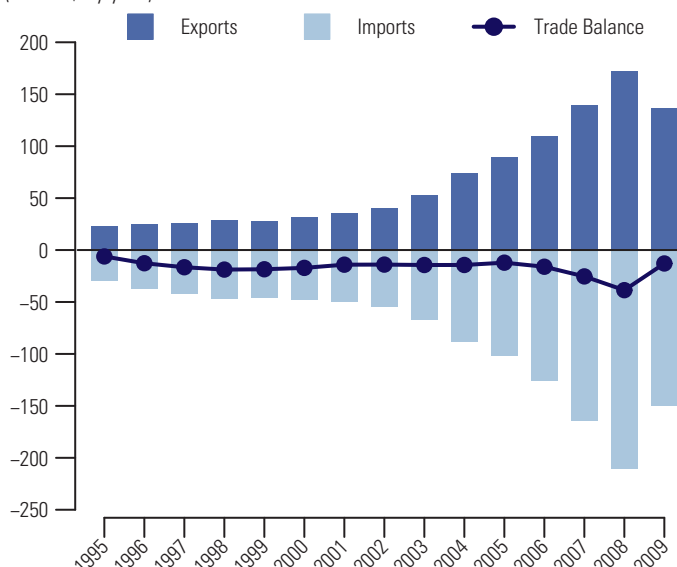
Trade System: Special

Overview:

After several years of continuous growth, the value of the Poland's exports dropped by 20.5 percent in 2009 and amounted to 136.6 bln US\$ (see table 1 and graph 1). Imports showed a similar development with a decline of 28.9 percent in 2009 to 149.6 bln US\$ (see table 2 and graph 1). This resulted in a trade deficit of 12.9 bln US\$ in 2009 (see graph 1). Trade with Eastern Asia, Commonwealth of Independent States and Developed Asia-Pacific recorded deficits respectively of 17.5, 4.9 and 2.5 bln US\$ in 2009 (see graph 2). Major trade surpluses were recorded with Developed Europe (+15.5 bln US\$) and South-eastern Europe (+1.5 bln US\$). Both exports and imports were diversified across partners: in 2009, 16 (respectively 17) major partners accounted for 80 percent of exports (respectively imports) (see graph 3).

Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)



Exports Profile:

In 2009, a large share (43.0 percent) of Poland's exports were machinery and transport equipment (SITC section 7) (see table 1). Other major commodity groups included manufactured goods classified chiefly by material (SITC section 6) and miscellaneous manufactured articles (SITC section 8) respectively with 19.1 and 12.7 percent of exports. In addition to Germany, other major destinations for exports included France and Italy (see table 4). From 2007 to 2009, top exported commodities were motor cars and other motor vehicles principally designed for the transport (HS code 8703), parts and accessories of the motor vehicles of headings 87.01 to 87.05 (HS code 8708) and reception apparatus for television (HS code 8528) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2009	Avg. Growth rates (%)		2009 share
		2005-2009	2008-2009	
Total	136641.3	11.2	-20.5	100.0
0+1	14673.5	15.5	-7.0	10.7
2+4	2735.4	7.5	-32.8	2.0
3	4207.0	-2.1	-42.3	3.1
5	10543.5	15.2	-20.8	7.7
6	26066.8	7.1	-29.0	19.1
7	58768.8	14.3	-16.9	43.0
8	17375.9	8.8	-17.4	12.7
9	2270.3	4.8	-21.6	1.7

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2009	Avg. Growth rates (%)		2009 share
		2005-2009	2008-2009	
Total	149569.8	10.2	-28.9	100.0
0+1	11035.1	17.5	-13.5	7.4
2+4	4499.6	7.8	-37.1	3.0
3	14072.6	5.1	-41.0	9.4
5	20553.3	9.7	-23.4	13.7
6	25442.5	5.6	-34.1	17.0
7	52447.2	10.1	-28.7	35.1
8	15507.8	16.9	-16.6	10.4
9	6011.7	27.5	-34.2	4.0

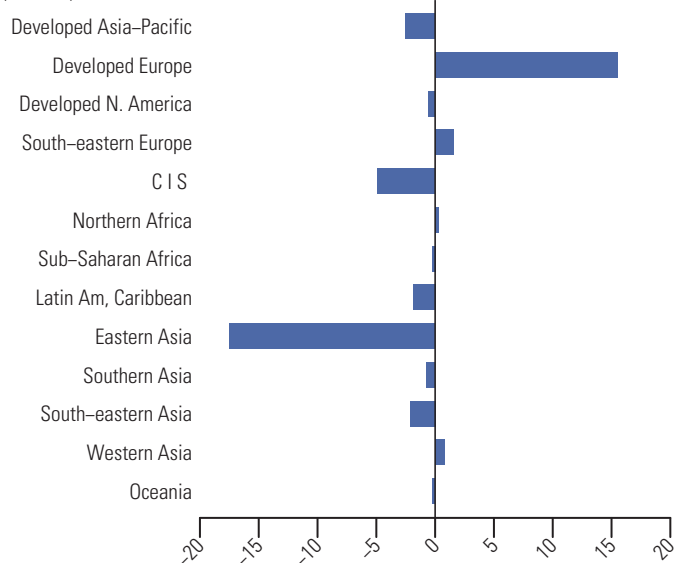
Table 3: Top 10 export commodities 2007 to 2009

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2007	2008	2009	2007	2008	2009	
	All Commodities.....	138785.0	171859.9	136641.3				
8703	Motor cars and other motor vehicles principally designed for the transport.....	7766.3	9941.8	9671.8	10.2	12.2	11.1	thsd US\$/unit 781
8708	Parts and accessories of the motor vehicles of headings 87.01 to 87.05.....	6733.2	8376.0	6660.2	7.6	8.9	8.7	US\$/kg 784
8528	Reception apparatus for television.....	4585.7	5898.4	6725.1	356.3	362.8	307.5	US\$/unit 761
9401	Seats (other than those of heading 94.02).....	4033.6	4286.4	3689.0				821
8408	Compression-ignition internal combustion piston engines.....	4175.5	3802.2	2382.6	2.1	2.5	2.5	thsd US\$/unit 713
9403	Other furniture and parts thereof.....	3029.7	3643.9	2675.4				821
8544	Insulated (including enamelled or anodised) wire, cable.....	3250.8	3431.8	1895.9	9.0	7.4	9.6	US\$/kg 773
8901	Cruise ships, excursion boats, ferry-boats, cargo ships, barges.....	2308.4	2732.2	2412.6				793
9999	Commodities not specified according to kind.....	1674.4	2843.9	2229.7				931
7308	Structures (excluding prefabricated buildings of heading 94.06).....	1890.1	2407.5	1578.7	2.5	3.0	2.7	US\$/kg 691

Graph 2: Trade Balance by MDG Regions in 2009

(Bln US\$)



Graph 3: Partner concentration of trade in 2009

(Cumulative share by ranked partners)

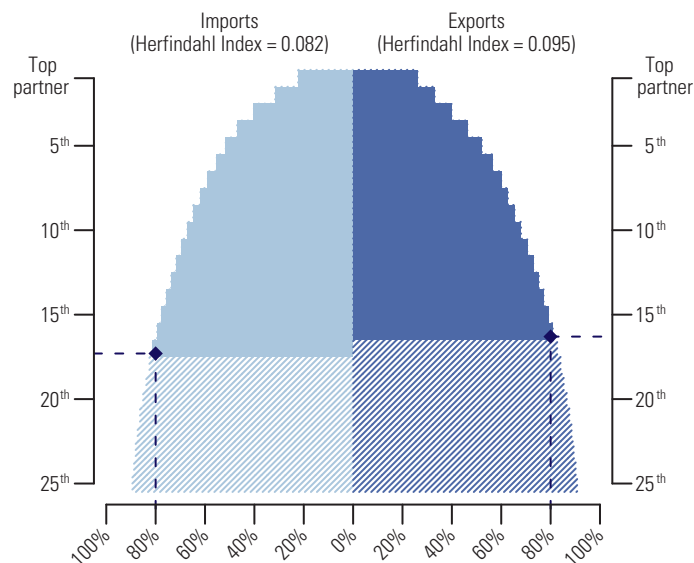


Table 4: Exports by principal countries and SITC sections in 2009

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)								
		0 + 1	2 + 4	3	5	6	7	8	9	Total
World.....	136641.3	10.7	2.0	3.1	7.7	19.1	43.0	12.7	1.7	100
Germany.....	35679.6	9.1	2.9	2.2	5.4	20.4	42.5	17.5	0.0	100
France.....	9498.9	8.3	1.5	1.5	5.5	16.6	55.2	11.4	0.0	100
Italy.....	9314.4	9.8	1.3	0.3	5.1	12.6	64.0	6.9	0.0	100
United Kingdom.....	8771.6	12.1	0.9	1.2	7.0	16.9	52.1	9.8	0.0	100
Czech Rep.....	8005.7	12.6	2.6	12.1	8.0	21.2	29.7	13.8	0.0	100
Netherlands.....	5751.6	15.7	1.8	1.0	4.7	14.2	46.3	16.3	0.0	100
Russian Federation.....	5015.2	14.9	0.9	0.7	19.3	22.8	27.6	13.7	0.1	100
Hungary.....	3699.0	16.1	0.6	1.5	8.6	17.2	46.4	9.6	0.0	100
Sweden.....	3667.1	6.2	1.1	3.8	4.7	17.6	50.9	15.8	0.0	100
Spain.....	3584.6	9.7	1.7	0.8	8.0	12.6	61.1	6.0	0.0	100

Imports Profile:

In 2009, machinery and transport equipment (SITC section 7) also accounted for a large share of imported goods: 35.1 percent (see table 2). Other major commodity groups included manufactured goods classified chiefly by material (SITC section 6) and chemicals and related products, n.e.s. (SITC section 5) respectively with 17.0 and 13.7 percent of imports. From 2007 to 2009, top imported products included petroleum oils and oils obtained from bituminous minerals, crude (HS code 2709), motor cars and other motor vehicles principally designed for the transport (HS code 8703) and parts and accessories of the motor vehicles of headings 87.01 to 87.05 (HS code 8708) (see table 5).

Table 5: Top 10 import commodities 2007 to 2009

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value				SITC code
		2007	2008	2009	2007	2008	2009	Unit	
All Commodities.....		164172.5	210478.5	149569.8					
2709 Petroleum oils and oils obtained from bituminous minerals, crude.....		10046.2	14852.9	8434.9	0.5	0.7	0.4	US\$/kg	333
9999 Commodities not specified according to kind.....		6128.7	9091.9	5986.7					931
8703 Motor cars and other motor vehicles principally designed for the transport.....		5733.0	8005.3	5119.2	14.7	16.9	14.0	thsd US\$/unit	781
8708 Parts and accessories of the motor vehicles of headings 87.01 to 87.05.....		4535.0	6247.8	4446.4	7.3	7.9	7.7	US\$/kg	784
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		3811.8	5174.4	4161.5	63.1	77.8	63.3	US\$/kg	542
2710 Petroleum oils, other than crude.....		3672.3	4634.3	2725.1	0.7	1.0	0.6	US\$/kg	334
8529 Parts suitable for use with the apparatus of headings 85.25 to 85.28.....		2807.4	3578.1	2743.9	27.2	31.0	22.4	US\$/kg	764
8517 Electrical apparatus for line telephony or line telegraphy.....		2880.3	3446.2	2477.2					764
8471 Automatic data processing machines and units thereof.....		2254.7	3395.2	2345.6	101.8	97.6	68.2	US\$/unit	752
8901 Cruise ships, excursion boats, ferry-boats, cargo ships, barges.....		1497.7	2104.6	1947.2					793