

Turkey

Imports: CIF, by origin

Exports: FOB, by last known destination

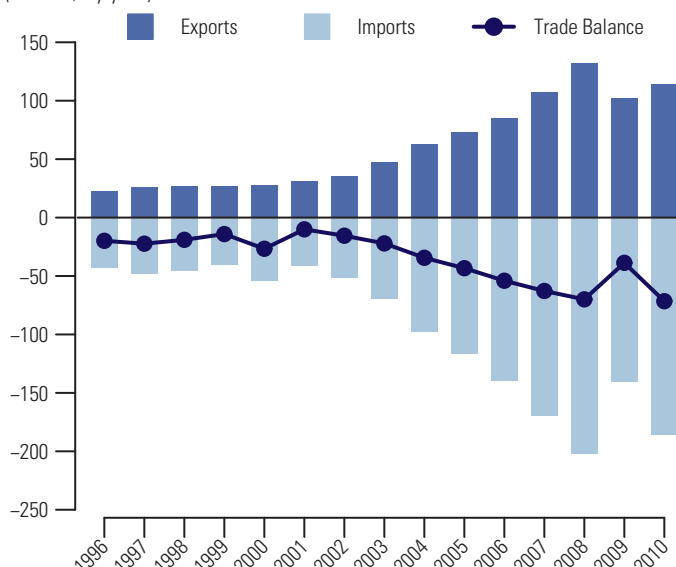
Trade System: Special

Overview:

After several years of continuous growth marked by a peak of 132.0 bln US\$ in 2008, the value of the exports of Turkey contracted sharply in 2009 (by 22.6 percent) but bounced back in 2010 by 11.6 percent to amount to 114.0 bln US\$, still well below its 2008 level (see table 1 and graph 1). Imports showed a more pronounced development with an increase by 31.7 percent to 185.5 bln US\$ in 2010 (see table 2 and graph 1). The trade deficit increased from 38.7 bln US\$ in 2009 to 71.6 bln US\$ in 2010 (see graph 1). By MDG regions, large deficits were recorded with the Eastern Asia (-21.0 bln US\$), Developed Europe (-19.8 bln US\$) and Commonwealth of Independent States (-19.8 bln US\$) (see graph 2). Trade with Western Asia recorded a surplus amounting to 11.6 bln US\$. Turkey's trade was highly diversified across partners: more than 25 major partners accounted for 80 percent of exports while 25 major partners accounted for 80 percent of imports (see graph 3).

Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)



Exports Profile:

In 2010, Turkey's exports were composed of 29.1 percent of manufactured goods classified chiefly by material (SITC section 6), 27.9 percent of machinery and transport equipment (SITC section 7) and 17.2 percent of miscellaneous manufactured articles (SITC section 8) (see table 1). Major partners for exports were Germany, United Kingdom and Italy (see table 4). Over the last three years, top exported products were motor cars and other motor vehicles principally designed for the transport (HS code 8703), other bars and rods of iron or non-alloy steel (HS code 7214) and petroleum oils, other than crude (HS code 2710) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	113979.5	7.4	11.6	100.0
0+1	11405.5	11.4	13.4	10.0
2+4	3738.8	12.6	41.1	3.3
3	4405.3	5.4	12.9	3.9
5	6100.7	14.2	26.1	5.4
6	33213.8	8.6	16.1	29.1
7	31824.3	4.8	10.5	27.9
8	19618.3	4.1	12.9	17.2
9	3672.7	21.1	-37.8	3.2

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2010	Avg. Growth rates (%)		2010 share
		2006-2010	2009-2010	
Total	185541.0	7.4	31.7	100.0
0+1	4955.1	25.1	21.8	2.7
2+4	16439.7	12.9	48.7	8.9
3	26703.9	7.0	34.0	14.4
5	25062.1	8.5	24.9	13.5
6	31801.9	6.3	37.2	17.1
7	53879.2	5.8	31.3	29.0
8	11502.8	10.1	26.3	6.2
9	15196.3	3.4	22.3	8.2

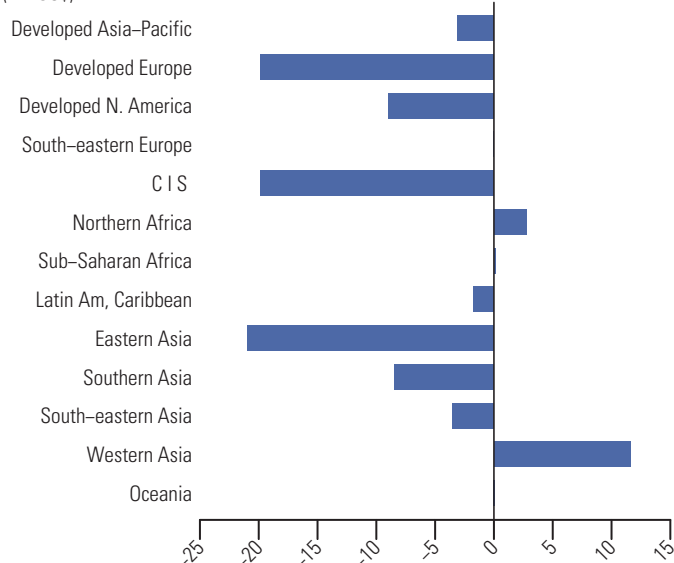
Table 3: Top 10 export commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2008	2009	2010	2008	2009	2010	
	All Commodities.....	132002.4	102138.5	113979.5				
8703	Motor cars and other motor vehicles principally designed for the transport.....	7474.4	6087.5	6210.3	14.0	13.3	12.8	thsd US\$/unit 781
7214	Other bars and rods of iron or non-alloy steel.....	8800.1	3920.0	3422.0	0.9	0.4	0.6	US\$/kg 676
2710	Petroleum oils, other than crude.....	7083.6	3501.6	3984.8	0.8	0.6	0.6	US\$/kg 334
8704	Motor vehicles for the transport of goods.....	5165.6	2302.8	3333.5	15.1	14.2	13.2	thsd US\$/unit 782
7108	Gold (including gold plated with platinum).....	3624.5	4639.0	2070.6	25.5	28.2	37.0	thsd US\$/kg 971
6109	T-shirts, singlets and other vests, knitted or crocheted.....	2904.7	2398.9	2759.8	4.6	4.0	4.1	US\$/unit 845
8708	Parts and accessories of the motor vehicles of headings 87.01 to 87.05.....	2876.6	1997.3	2673.6	5.0	5.1	4.8	US\$/kg 784
6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts.....	2196.3	1704.7	1855.5	13.7	12.4	12.5	US\$/unit 842
8528	Reception apparatus for television.....	1994.4	1743.4	1751.5	197.9	202.8	209.2	US\$/unit 761
8544	Insulated (including enamelled or anodised) wire, cable.....	2087.5	1404.2	1805.7	6.6	4.9	5.8	US\$/kg 773

Graph 2: Trade Balance by MDG Regions in 2010

(Bln US\$)



Graph 3: Partner concentration of trade in 2010

(Cumulative share by ranked partners)

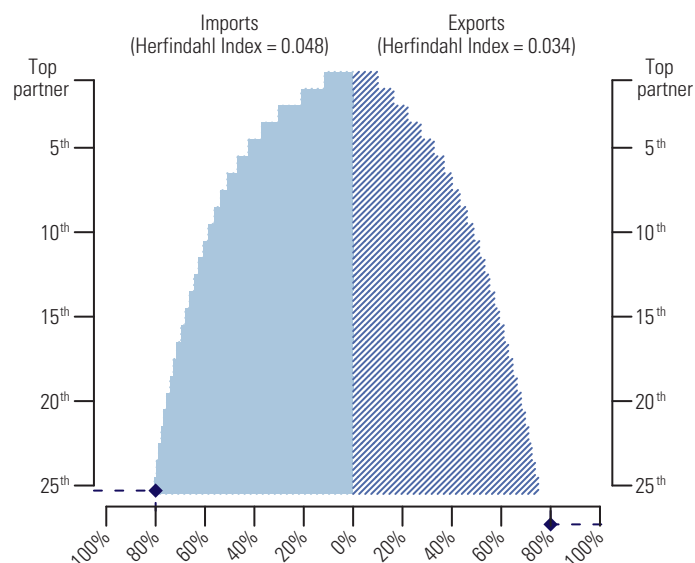


Table 4: Exports by principal countries and SITC sections in 2010

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)								
		0 + 1	2 + 4	3	5	6	7	8	9	Total
World.....	113979.5	10.0	3.3	3.9	5.4	29.1	27.9	17.2	3.2	100
Germany.....	11486.8	10.0	1.4	0.7	2.9	22.0	31.5	31.1	0.4	100
United Kingdom.....	7238.4	4.8	1.2	2.8	2.1	15.5	39.2	31.9	2.4	100
Italy.....	6508.6	8.2	1.9	1.2	4.1	27.3	42.1	13.5	1.7	100
France.....	6055.1	7.2	0.5	0.3	2.1	14.8	53.8	21.1	0.2	100
Iraq.....	6041.9	23.7	2.3	3.8	7.0	33.3	17.5	12.3	0.0	100
Russian Federation.....	4631.5	20.7	2.3	2.9	8.7	28.3	23.4	13.1	0.5	100
USA.....	3773.9	10.5	0.8	5.2	2.9	35.7	28.4	13.0	3.5	100
Spain.....	3563.5	3.6	2.3	1.0	3.9	18.8	35.1	33.6	1.8	100
United Arab Emirates.....	3337.7	3.1	0.4	11.7	1.8	42.1	8.0	20.5	12.4	100
Iran.....	3043.4	5.5	0.4	5.8	8.7	44.1	24.3	7.2	4.0	100

Imports Profile:

Imported goods in 2010 were composed of 29.0 percent of machinery and transport equipment (SITC section 7), 17.1 percent of manufactured goods classified chiefly by material (SITC section 6) and 14.4 percent of mineral fuels, lubricants and related materials (SITC section 3) (see table 2). Over the last three years, major products for imports included petroleum oils and oils obtained from bituminous minerals, crude (HS code 2709), petroleum oils, other than crude (HS code 2710) and ferrous waste and scrap; remelting scrap ingots of iron or steel (HS code 7204) (see table 5).

Table 5: Top 10 import commodities 2008 to 2010

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2008	2009	2010	2008	2009	2010	
All Commodities.....		201960.8	140869.0	185541.0				
9999 Commodities not specified according to kind.....		16443.5	10795.3	12672.8				931
2709 Petroleum oils and oils obtained from bituminous minerals, crude.....		15638.9	6415.4	9647.0	0.7	0.5	0.6	US\$/kg 333
2710 Petroleum oils, other than crude.....		10994.9	8511.3	10979.1	1.0	0.6	0.7	US\$/kg 334
7204 Ferrous waste and scrap; remelting scrap ingots of iron or steel.....		8961.2	4239.5	7120.5	0.5	0.3	0.4	US\$/kg 282
8703 Motor cars and other motor vehicles principally designed for the transport.....		4554.3	4266.8	6821.8	17.9	16.3	15.8	thsd US\$/unit 781
8708 Parts and accessories of the motor vehicles of headings 87.01 to 87.05.....		5173.8	3401.0	4433.1	10.1	10.0	9.6	US\$/kg 784
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		3354.2	3125.0	3292.9	115.4	105.1	93.5	US\$/kg 542
2701 Coal; briquettes, ovoids and similar solid fuels manufactured from coal.....		3302.6	3046.8	3211.4	0.2	0.1	0.1	US\$/kg 321
7108 Gold (including gold plated with platinum).....		4991.0	1632.3	2523.4	27.8	31.0	39.4	thsd US\$/kg 971
7208 Flat-rolled products of iron or non-alloy steel.....		4649.9	1926.6	2443.8	0.9	0.6	0.6	US\$/kg 673