

Croatia

Imports: CIF, by origin

Exports: FOB, by last known destination

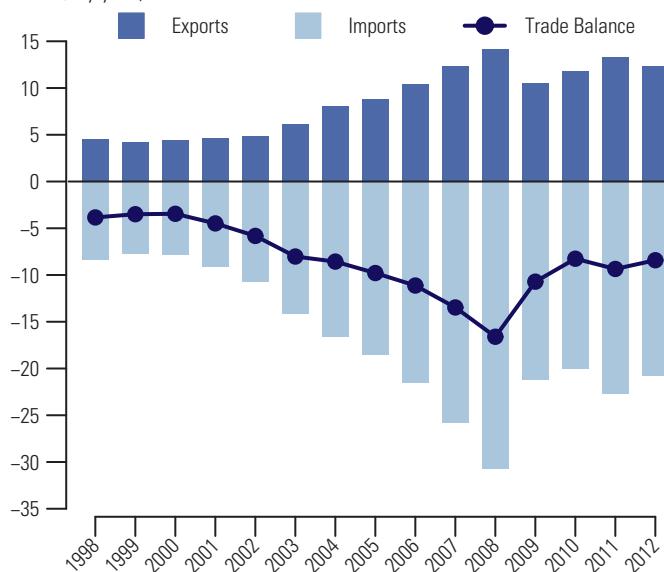
Trade System: General

Overview:

In 2012, Croatia's exports decreased by 7.6 percent and amounted to 12.3 bln US\$, after an increase of 13.2 percent in 2011 (see table 1 and graph 1). Imports decreased by 8.6 percent and amounted to 20.8 bln US\$ in 2012 (see table 2 and graph 1). The trade balance recorded a deficit of 8.4 bln US\$ in 2012 (see graph 1). By MDG regions, trade deficits were recorded with Developed Europe (-5.9 bln US\$), Eastern Asia (-1.6 bln US\$) and the Commonwealth of Independent States (-1.5 bln US\$) (see graph 2). A trade surplus of 1.1 bln US\$ was recorded with South-eastern Europe. Croatia's trade was diversified across partners: in 2012, 19 (respectively 17) major partners accounted for 80 percent of exports (respectively imports) (see graph 3).

Graph 1: Total imports, exports and trade balance

(Bln US\$ by year)



Exports Profile:

In 2012, machinery and transport equipment (SITC section 7) was the largest commodity group and accounted for 26.8 percent of exports followed by manufactured goods classified chiefly by material (SITC section 6) and mineral fuels, lubricants and related materials (SITC section 3), respectively with 14.3 and 13.7 percent (see table 1). Three major partners for exports in 2012 were Italy, Bosnia Herzegovina and Germany (see table 4). Top products for exports over the last three years included petroleum oils, other than crude (HS code 2710), cruise ships, excursion boats, ferry-boats, cargo ships, barges (HS code 8901) and medicaments (excluding goods of heading 30.02, 30.05 or 30.06 (HS code 3004) (see table 3).

Table 1: Exports by SITC sections

(Value in million US\$, growth and shares in percentage)

SITC	2012	Avg. Growth rates (%)		2012 share
		2008-2012	2011-2012	
Total	12343.7	-3.3	-7.6	100.0
0+1	1464.8	3.0	3.1	11.9
2+4	1000.1	2.6	-6.5	8.1
3	1685.5	-1.9	4.4	13.7
5	1350.3	-0.8	-11.8	10.9
6	1764.7	-4.9	-11.8	14.3
7	3302.7	-8.6	-17.0	26.8
8	1544.5	-4.0	-8.2	12.5
9	231.2	209.1	237.1	1.9

Table 2: Imports by SITC sections

(Value in million US\$, growth and shares in percentage)

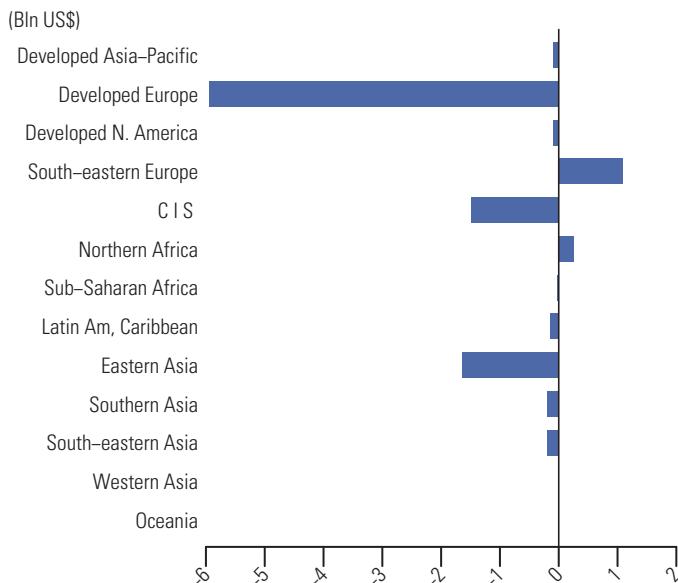
SITC	2012	Avg. Growth rates (%)		2012 share
		2008-2012	2011-2012	
Total	20761.8	-9.3	-8.6	100.0
0+1	2270.6	-1.1	-3.7	10.9
2+4	456.0	-11.7	-7.1	2.2
3	4741.4	-3.2	-4.2	22.8
5	2808.4	-3.6	-10.3	13.5
6	3453.8	-11.8	-15.6	16.6
7	4721.9	-17.1	-6.8	22.7
8	2308.8	-8.2	-12.2	11.1
9	0.9	-46.0	115.2	0.0

Table 3: Top 10 export commodities 2010 to 2012

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2010	2011	2012	2010	2011	2012	
All Commodities.....		11810.7	13364.0	12343.7				
2710 Petroleum oils, other than crude.....		1112.6	1304.3	1308.3	0.6	0.9	0.9	334
8901 Cruise ships, excursion boats, ferry-boats, cargo ships, barges.....		841.8	882.8	516.7	44.1	44.1	44.1	793
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		400.3	485.2	488.8	137.5	137.7	120.0	542
8504 Electrical transformers, static converters.....		383.8	401.9	333.9				771
8905 Light-vessels, fire-floats, dredgers, floating cranes and other vessels.....		428.8	328.0	102.7		2.7	9.3	793
2711 Petroleum gases and other gaseous hydrocarbons.....		284.7	230.3	251.6	0.6	0.7	0.8	343
4407 Wood sawn or chipped lengthwise, sliced or peeled.....		206.9	247.7	255.7	375.7	399.1	351.5	248
9401 Seats (other than those of heading 94.02).....		205.5	226.0	204.3				821
3102 Mineral or chemical fertilisers, nitrogenous.....		163.1	222.6	223.3	0.3	0.4	0.4	562
7204 Ferrous waste and scrap; remelting scrap ingots of iron or steel.....		118.7	219.4	198.8	0.3	0.4	0.4	282

Graph 2: Trade Balance by MDG Regions in 2012



Graph 3: Partner concentration of trade in 2012

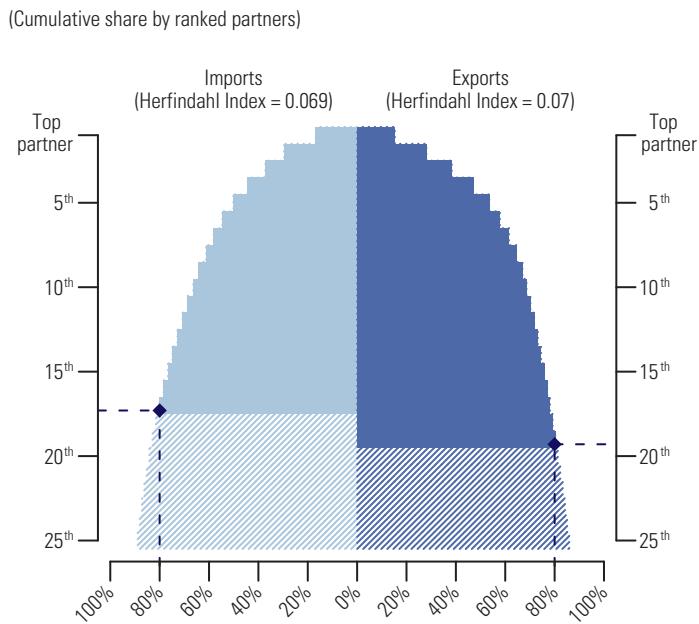


Table 4: Exports by principal countries and SITC sections in 2012

(Value in million US\$, percentages of country total)

Country	Total	Shares by SITC sections (%)									
		0 + 1	2 + 4	3	5	6	7	8	9	Total	
World.....	12343.7	11.9	8.1	13.7	10.9	14.3	26.8	12.5	1.9	100	
Italy.....	1891.5	8.0	15.2	12.5	5.5	16.2	12.8	22.9	6.9	100	
Bosnia Herzegovina.....	1576.3	26.4	4.3	36.5	9.2	11.3	8.2	4.3	...	100	
Germany.....	1269.9	4.4	4.8	0.7	1.7	19.5	36.0	31.7	1.1	100	
Slovenia.....	1063.8	13.4	16.2	9.1	10.4	23.3	20.7	6.5	0.4	100	
Austria.....	807.9	4.6	9.2	0.2	2.5	17.0	42.9	13.4	10.2	100	
Serbia.....	537.0	16.4	10.0	4.9	21.5	22.7	16.0	8.4	...	100	
Russian Federation.....	451.7	5.3	0.2	0.8	44.2	2.1	45.7	1.7	...	100	
USA.....	361.2	6.0	0.2	0.5	51.0	4.9	13.7	23.7	...	100	
Hungary.....	313.1	31.6	7.3	21.6	10.3	16.9	8.5	3.9	...	100	
Netherlands.....	204.2	1.1	3.7	10.7	22.1	10.3	32.7	19.4	...	100	

Imports Profile:

In 2012, mineral fuels, lubricants and related materials (SITC section 3) accounted for 22.8 percent of total imports followed by machinery and transport equipment (SITC section 7) and manufactured goods classified chiefly by material (SITC section 6), respectively with 22.7 and 16.6 percent (see table 2). Three major products for imports over the last three years were petroleum oils and oils obtained from bituminous minerals, crude (HS code 2709), petroleum oils, other than crude (HS code 2710) and medicaments (excluding goods of heading 30.02, 30.05 or 30.06) (see table 5).

Table 5: Top 10 import commodities 2010 to 2012

(Value in million US\$)

HS code	4-digit heading of Harmonized System 2007	Value (million US\$)			Unit value			SITC code
		2010	2011	2012	2010	2011	2012	
All Commodities.....		20067.0	22714.7	20761.8				
2709 Petroleum oils and oils obtained from bituminous minerals, crude.....		2034.4	2287.1	1875.2	0.6	0.8	0.8	US\$/kg 333
2710 Petroleum oils, other than crude.....		842.8	1410.1	1285.0	0.8	1.0	1.0	US\$/kg 334
3004 Medicaments (excluding goods of heading 30.02, 30.05 or 30.06).....		590.5	659.6	606.7	78.8	83.3	78.8	US\$/kg 542
8703 Motor cars and other motor vehicles principally designed for the transport.....		608.0	706.4	492.2	12.8	13.3	11.6	thsd US\$/unit 781
2716 Electrical energy.....		381.2	578.0	640.8	56.5	67.0	67.9	US\$/MWh 351
2711 Petroleum gases and other gaseous hydrocarbons.....		328.9	406.8	722.9	0.5	0.7	0.7	US\$/kg 343
8517 Electrical apparatus for line telephony or line telegraphy.....		316.0	292.6	353.5				764
8471 Automatic data processing machines and units thereof.....		242.4	242.1	212.3	127.0	85.4	108.0	US\$/unit 752
7601 Unwrought aluminium.....		183.0	230.1	193.2	2.3	2.7	2.3	US\$/kg 684
9403 Other furniture and parts thereof.....		188.0	199.9	171.6				821