Overview:

In 2011, the value of the exports of Mozambique increased by 60.7 percent to amount to 3.6 bln US (see table 1 and graph 1). Similarly, imports increased by 76.9 percent to reach 6.3 bln US\$ (see table 2 and graph 1). This resulted in a trade deficit of 2.7 bln US\$ in 2011, more than double the 2010 deficit of 1.3 bln US\$ (see graph 1). This deficit came largely from trade with Sub-Saharan Africa (-1.5 bln US\$) and Western Asia (-0.7 bln US\$) (see graph 2). Trade, however, recorded a surplus with Developed Europe (+0.6 bln US\$). Exports were more concentrated among partners than imports: in 2011, 9 major partners accounted for 80 percent of exported goods compared to 11 major partners for imports (see graph 3).

Graph 1: Total imports, exports and trade balance

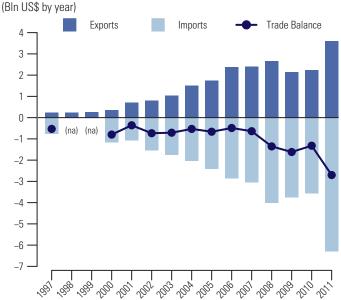


Table	Table 1: Exports by SITC sections							
(Value in	million US\$, growth and shares in percentage)							
SITC	2011	Avg. Growt 2007-2011	2011 share					
Total	3604.1	10.6	60.7	100.0				
0+1	699.9	31.5	123.7	19.4				
2+4	423.2	35.4	158.6	11.7				
3	586.7	12.0	31.1	16.3				
5	12.4	25.3	677.1	0.3				
6	1648.2	1.7	40.4	45.7				
7	205.5	24.6	433.1	5.7				
8	28.0	0.4	36.4	8.0				
9	0.2	-66.7	-99.7	0.0				

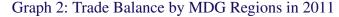
Exports Profile:

In 2011, manufactured goods classified chiefly by material (SITC section 6) was the largest commodity group for exports and accounted for 45.7 percent of exported goods (see table 1). Other major commodity groups included food, live animals, beverages and tobacco (SITC sections 0+1) and mineral fuels, lubricants and related materials (SITC section 3) with respectively 19.4 percent and 16.3 percent of exports. Netherlands, the top partner for exports, accounted for 38.9 percent of exported goods (see table 4). Other major destinations for exports in 2011 included South Africa and United Kingdom. A large share of exports to Netherlands (96.2 percent) were manufactured goods classified chiefly by material (SITC section 6). Top exported products over the last three years were unwrought aluminium (HS code 7601), aluminium bars, rods and profiles (HS code 7604) and electrical energy (HS code 2716) (see table 3).

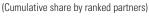
Table 2: Imports by SITC sections (Value in million US\$, growth and shares in percentage)

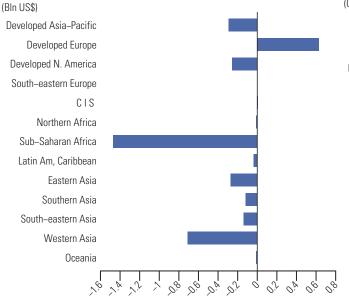
(value III	sicelitage,					
		Avg. Growth rates (%)				
SITC	2011	2007-2011	share			
Total	6305.6	19.9	76.9	100.0		
0+1	635.3	6.5	88.9	10.1		
2+4	209.8	26.5	66.5	3.3		
3	1 487.5	31.7	109.4	23.6		
5	486.9	25.3	102.2	7.7		
6	1397.0	42.6	211.4	22.2		
7	1844.5	25.4	98.9	29.3		
8	244.6	13.3	55.1	3.9		

(Value in million US\$)									
HS	Valu	Value (million US\$)				Unit value			
code 4-digit heading of Harmonized System 2002	2009	2010	2011	2009	2010	2011	Unit	code	
All Commodities		2243.1	3604.1						
7601 Unwrought aluminium		1159.6	276.1		1.8	2.0	US\$/kg	684	
7604 Aluminium bars, rods and profiles	0.0	0.0	1348.7	6.2	5.1	3.7	US\$/kg	684	
9999 Commodities not specified according to kind		83.7						931	
2716 Electrical energy	274.4	276.5	297.2	<i>79.0</i>	54.8	28.3	US\$/MWh	351	
2401 Unmanufactured tobacco; tobacco refuse	179.3	142.6	178.4	4.1	4.8	3.1	US\$/kg	121	
2711 Petroleum gases and other gaseous hydrocarbons	90.2	135.4	186.7			1.1	US\$/kg	343	
4407 Wood sawn or chipped lengthwise, sliced or peeled	28.7	43.4	125.2					248	
0803 Bananas, including plantains	4.5	13.8	168.8	0.7	0.4	2.2	US\$/kg	057	
2614 Titanium ores and concentrates		19.7	122.0	0.5	0.6	0.1	US\$/kg	287	
0306 Crustaceans, whether in shell or not	60.3	52.3	45.0	7.1	6.3	9.5	US\$/kg	036	









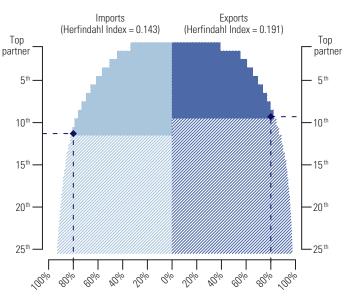


Table 4: Exports by principal countries and SITC sections in 2011

(Value in million US\$, percentages of country total)

		Shares by SITC sections (%)								
Country	Total	0 + 1	2 + 4	3	5	6	7	8	9	Total
World	3604.1	19.4	11.7	16.3	0.3	45.7	5.7	8.0	0.0	100
Netherlands	1 402.1	2.4	8.0		0.2	96.2	0.4	0.0		100
South Africa	584.0	9.3	2.0	75.9	0.1	1.3	7.4	4.0		100
United Kingdom	198.7	2.0	0.3	1.3	0.1	95.3	1.0	0.1		100
China	167.7	2.0	81.3	14.0	0.3	8.0	1.6		0.0	100
Iran	151.7	100.0	0.0				0.0			100
Malaysia	139.8	0.3	58.2		0.1	0.0	41.5			100
Zimbabwe	127.3	46.7	1.0	48.9	8.0	1.3	1.2	0.1		100
Switzerland	99.8	4.1	3.3	3.3		89.2	0.0	0.0		100
India	87.2	75.6	23.1	0.0	0.0	1.2	0.1	0.0	0.0	100
Spain	83.4	78.1	20.6		0.0	1.1	0.1	0.1		100

Imports Profile:

Imports of machinery and transport equipment (SITC section 7) increased by 98.9 percent and accounted for 29.3 percent of imported goods (see table 2). Imports of mineral fuels, lubricants and related materials (SITC section 3) increased by 109.4 percent and represented 23.6 percent of imported goods. Another major commodity group was manufactured goods classified chiefly by material (SITC section 6) respectively with 22.2 percent of imports in 2011. Top imported products over the last three years were petroleum oils, other than crude (HS code 2710), unwrought aluminium (HS code 7601) and motor vehicles for the transport of goods (HS code 8704) (see table 5).

Table 5: Top 10 import commodities 2009 to 2011

(Value in million US\$)

1	(value in million 034)								
	HS	Valu	Unit value				SITC		
	code 4-digit heading of Harmonized System 2002	2009	2010	2011	2009	2010	2011	Unit	code
	All Commodities	3764.2	3564.2	6305.6					
	2710 Petroleum oils, other than crude	411.5	520.6	1097.4			1.0	US\$/kg	334
	9999 Commodities not specified according to kind	468.3	617.2						931
	7601 Unwrought aluminium	0.0	0.0	601.4	2.9	1.8	1.7	US\$/kg	684
	8704 Motor vehicles for the transport of goods		146.6	272.3			2.71	thsd US\$/un	it 782
	2716 Electrical energy	127.3	157.4	314.2	82.5	<i>57.1</i>	37.4	US\$/MWh	351
	1006 Rice	152.3	74.1	135.4	1.0	0.9	0.3	US\$/kg	042
	8703 Motor cars and other motor vehicles principally designed for the transport	102.5	79.3	124.8	17.6	17.8	3.61	thsd US\$/un	it 781
	1001 Wheat and meslin	96.9	64.2	140.1	0.4	0.3	0.6	US\$/kg	041
	8429 Self-propelled bulldozers, angledozers, graders, levellers, scrapers	44.3	41.1	205.2		60.8	0.51	thsd US\$/un	it 723
	8431 Parts suitable for use principally with the machinery of headings 84.25	25.0	30.6	156.9	16.0		26.1	US\$/kg	723
1									